



January 13, 2023

Sonoma County Water Agency Request for Proposals

Deadline for Submission

2:00 p.m., Wednesday, March 29, 2023

RE: REQUEST FOR PROPOSALS FOR RESTORATION PROJECTS IN SUPPORT OF 2023 STREAM MAINTENANCE PROGRAM (WATERSHED PARTNERSHIP PROGRAM)

1. INTRODUCTION

- 1.1. Sonoma County Water Agency (Sonoma Water) invites proposals from firms interested in providing habitat restoration services in support of Sonoma Water's Stream Maintenance Program (SMP) for the 2023 Watershed Partnership Program (WPP).
- 1.2. Sonoma Water does not guarantee work to any qualified firm.
- 1.3. To be considered for the 2023 WPP, agencies or consultants must submit a habitat restoration/enhancement project proposal as per the provisions herein and, if selected, implement the project.
- 1.4. This is not a bid process.

2. PASS/FAIL REQUIREMENTS

- 2.1. Proposals that do not pass the requirements and show evidence thereof under the following Sections will not be evaluated under Section 9, Evaluation, below.
 - a. Section 4, Prevailing Wages (Submittal item 8.2.c).

3. BACKGROUND

- 3.1. The SMP was developed by Sonoma Water to provide an efficient and organized program to conduct stream maintenance activities, comply with relevant environmental regulations, and maintain flood capacity while enhancing the program area's natural resources. Under the SMP Sonoma Water maintains over 85 miles of engineered flood control channels and holds hydraulic easements to work in approximately 100 miles of modified and natural channels within Sonoma County.
- 3.2. Primary SMP activities include vegetation management, sediment removal, and bank stabilization. The impacts to specific project areas that are associated with these activities are addressed by on-site mitigation. On-site mitigation, at a minimum, restores the beneficial uses and ecological function and values that were provided by the site in its original (pre-maintenance) condition.
- 3.3. In addition to on-site mitigation, Sonoma Water supports SMP mitigation at off-site locations within the watershed to address the temporary loss of beneficial uses and ecological functions during the time gap between when SMP activities occur and when on-site mitigation measures are fully functional. The WPP was formed by Sonoma Water to fund and implement off-site mitigation projects (watershed projects) that improve water quality and restore habitats and ecosystem functions. Watershed projects funded by Sonoma Water are first and foremost selected based on each project's ability to provide flood control (reduction of runoff, erosion, and sedimentation), water quality, habitat, and ecosystem benefits as suitable off-site mitigation for SMP impacts. Funding priority will also be given to WPP projects located in the same watersheds in which that year's SMP construction activities occur.
- 3.4. Each year, Sonoma Water contributes at least 10 percent of its annual stream maintenance construction costs to a fund for distribution to selected WPP projects. To meet regulatory requirements for the SMP, WPP projects must restore and/or enhance a combined area equivalent to at least 10 percent of the total area impacted by Sonoma Water's stream maintenance construction activities. WPP projects selected for funding by Sonoma Water are proposed to SMP regulatory agencies for approval as SMP mitigation.
- 3.5. For 2023, Sonoma Water anticipates work in Flood Control Zones 1A, 2A, and 3A (within the Laguna de Santa Rosa, Petaluma River, and Sonoma Creek watersheds, respectively). Approximately 75 percent of stream maintenance activities are anticipated to occur in Flood Control Zone 1A. Attachment 1 (Flood Control Zone Maps) is attached to this Request for Proposals (RFP) for reference.
- 3.6. Sonoma Water anticipates needing a minimum of approximately 1.75 acres of restored or enhanced habitat through 2023 WPP projects to fulfill annual off-site mitigation requirements.

- 3.7. To meet annual off-site mitigation requirements, Sonoma Water typically funds one-to three separate projects, each with Sonoma Water funding not-to-exceed \$75,000.
- 3.8. Watershed project requirements:
- a. Watershed projects may not be located on engineered flood control channels. Engineered channels are shown in red and orange in Attachment 1 (Flood Control Zone Maps).
 - b. Projects may be located in headwater source areas, natural, or modified reaches shown in blue and green in Attachment 1; streams or rivers; floodplains; wetlands; or estuarine systems. Because these regions within Sonoma County are largely privately owned, WPP partners most often include Resource Conservation Districts and local non-profit organizations that maintain working relationships with landowners. However, WPP funding is not limited to these groups.
 - c. Watershed projects that provide mitigation for other entities or impacts other than those related to the SMP are not eligible. Proposed projects must be standalone projects that will help meet Sonoma Water's off-site mitigation required by SMP permits. Projects adjacent to other mitigation could be eligible.
 - d. The project must be initiated and installed by the end of 2023 or early 2024. The project must be maintained and monitored for five years following installation.
 - e. The proposer is responsible for acquiring and complying with environmental permits necessary to complete the project.
 - f. Project requirements include a 5-year maintenance, monitoring, and reporting period. Annual monitoring must measure or quantify project success and include photo documentation. A technical report documenting project progress is due each year after implementation, with draft reports due November 1 and final reports due December 1. Annual reports must include an overall project summary to-date, note project goals and success criteria, provide as-built/descriptions of work and maintenance performed that year, describe monitoring techniques and results, describe planned activities or adaptive management for the next year, and include project location maps as well as monitoring photos. Attachment 2 (Watershed Partnership Program Annual Report Guidelines and Samples) is attached to this RFP for reference.
- 3.9. For projects that include native tree or shrub plantings, the required success criteria is a minimum survival rate of 75 percent at the end of the fifth year. This includes trees and shrubs installed as cuttings, direct seed, and from containers. Success criteria for other project types will be negotiated with Sonoma Water and ultimately approved by regulating agencies. Typically, weed removal projects require 100 percent removal of target weeds each year for the project term or a

minimum 50 percent cover (or 50 percent increase in cover) by natives at the end of the fifth year. Visual assessments and transect or point-line intercept monitoring may be required for projects that include weed removal, erosion control, rhizomatous plantings, broadcast seeding, installation of species-specific habitat features, or livestock exclusion fencing to track and quantify project effectiveness.

3.10. Desirable project features include:

- a. Improves habitat, reduces sedimentation, or improves flow conveyance in SMP channels ("SCWA Easements") as shown in Attachment 1 (Flood Control Zone Maps).
- b. Large restoration area.
- c. Minimal permitting effort.
- d. Use of proven habitat restoration techniques.
- e. Projects that inherently require less maintenance or less costly maintenance. For example, projects that employ passive restoration such as removal of grazing pressure or weed competition to encourage natural regeneration of native plant species already present, large woody debris installation, or self-watering or readily available irrigation source.
- f. Direct benefits to special status species including steelhead (*Oncorhynchus mykiss*), Coho (*Oncorhynchus kisutch*) and Chinook salmon (*Oncorhynchus tshawytscha*), California freshwater shrimp (*Syncaris pacifica*), California red-legged frog (*Rana draytonii*), California tiger salamander (*Ambystoma californiense*), western pond turtle (*Actinemys marmorata*), and foothill yellow-legged frog (*Rana boylei*).
- g. Specifically for native revegetation projects, desirable project features include one or more measures to achieve the planting survival criteria. For example:
 - i. Use of plant species well adapted to the site conditions.
 - ii. Use of mulch or plant protection.
 - iii. Extended irrigation periods during plant establishment or in areas with harsh conditions such as coarse alluvium soil or soil that is prone to cracking.
 - iv. Incorporation of remedial or supplemental planting.

3.11. Examples of projects may involve one or more of the following:

- a. Native plant re-vegetation (such as establishing native trees, shrubs, grasses,).
- b. Invasive plant removal.
- c. Bioengineering or erosion control.
- d. Bank stabilization.
- e. Livestock management that benefits habitat, such as exclusionary fencing or grazing rotation.

- f. Installation of species-specific habitat features, such as large woody debris, boulders, or step-pools.
 - g. Watershed-based sediment or other contaminant control.
- 3.12. Sonoma Water reserves the right to amend the existing agreement or enter into subsequent agreement(s) with the firm(s) selected, relying upon this competitive selection process, after the preliminary or initial work is completed for the project.

4. PREVAILING WAGES

- 4.1. Pursuant to Labor Code sections 1720 and 1771, the project is subject to the payment of prevailing wages and will be subject to compliance monitoring and enforcement by the California Department of Industrial Relations (DIR). Each firm submitting a proposal must be a DIR-registered contractor pursuant to Labor Code section 1725.5 at the time the proposal is submitted.
- 4.2. A proposal from any firm that is not a DIR-registered contractor at the time the proposal is submitted will be rejected for non-responsiveness. Pursuant to Labor Code section 1725.5, all subcontractors identified in a firm's proposal who are performing work that requires payment of prevailing wages shall also be DIR-registered contractors at the time the proposal is submitted.
- 4.3. Prevailing wage requirements from the sample agreement are included as Attachment 3 to this RFP.

5. LOCAL SERVICE PROVIDER PREFERENCE

- 5.1. A 5 percent weighting will be provided in the total rating score for local firms. A Local Service Provider (local firm) is defined as a business or consultant that has a valid physical address located within Sonoma County from which the vendor or consultant operates or performs business on a day-to-day-basis, and holds a valid business license if required by a city within the jurisdiction of Sonoma County. A business shall affirm it qualifies as a local business on the provided Attachment 4 (Declaration of Local Business for Services).

6. LIVING WAGE

- 6.1. If selected for an agreement, the firm must comply with any and all federal, state, and local laws – including, but not limited to the County of Sonoma Living Wage Ordinance – affecting the services provided under the contract to be awarded pursuant to this RFP. Without limiting the generality of the foregoing, firms submitting proposals expressly acknowledge and agree that any agreement developed pursuant to this RFP is subject to the provisions of Article XXVI of Chapter 2 of the Sonoma County Code, requiring payment of a living wage to covered employees. Noncompliance during the term of the agreement will be considered a material breach and may result in termination of the agreement.

6.2. The Living Wage Ordinance can be found at: [Living Wage Ordinance](#).

7. PROPOSED SCHEDULE

7.1. The following proposed schedule is subject to change:

Date	Event
January 13, 2023	Issue Request for Proposals
March 29, 2023	Proposals due
Early-Mid April 2023	Proposals evaluated by Sonoma Water
Late April 2023	Projects selected by Sonoma Water and submitted to SMP regulating agencies for approval as suitable off-site mitigation
May-August 2023	Agreement negotiation process between Sonoma Water and selected partner(s)
July-August 2023	Agreement(s) executed

8. SUBMITTAL OF PROPOSALS

8.1. A sample agreement is enclosed. Please review the entire sample agreement carefully before submitting a proposal. If any significant omissions or ambiguities in this RFP come to Sonoma Water’s attention while under review by interested firms, Sonoma Water will make a uniform written response to all parties.

8.2. Proposals shall include the following:

- a. A table of contents and page numbers.
- b. Legal name of company, how organized (such as non-profit or LLC), and where company is incorporated. Not required for individuals.
- c. Evidence of registration with the Department of Industrial Relations. (See Section 4 above.)
- d. A statement of similar work previously performed, including at least three references with name of organization, contact person, and telephone number.
- e. A statement of qualifications and a list of personnel to be assigned to the work, including a resume for each, listing education, experience, and expertise in this type of work.
- f. A list of persons or firms to whom any phase of the work may be subcontracted, including a statement of their qualifications and experience.
- g. A description of the project including the project name and location, project size, map(s), relation to the 2023 WPP, project benefits, and the project components and activities. Describe how the project will provide flood control, water quality, habitat, or species-specific benefits.
- h. The project size (total area to be restored or enhanced) is the area that will be restored or enhanced by the installation of the proposed project and

monitored and reported for five years. Project size must be provided in acres or square feet.

- i. If the project includes native plant revegetation, a description of the plant types (such as trees or shrubs), layout, approximate quantities, and a planting irrigation plan.
 - j. A description of the permits or approvals proposer will acquire and be responsible for complying with to perform the work, such as environmental permits, right-of-way access, and landowner permission. Attach supporting documents, if applicable.
 - k. A five-year maintenance, monitoring, and reporting plan. Describe how the project will be maintained and monitored to ensure and quantify effectiveness.
 - l. A project schedule.
 - m. An estimated breakdown of costs for the work, including hourly rates of personnel to be assigned to the work and anticipated expenses.
 - n. A description of the project approach including the methodology developed to perform required services and a schedule.
 - o. A staffing plan that includes estimated hours and personnel devoted to any particular portion or element of the work.
 - p. Any proposed exceptions to the indemnification, insurance, or other standard terms of the sample agreement. Please make comments as specific as possible; reference to exceptions or negotiated terms included in prior agreements is not acceptable. Exceptions not explicitly stated in the proposal will not be considered during negotiations. Please note that proposing significant changes to standard terms may result in a lower evaluation score. If standard terms are acceptable, include the statement “No exception to standard terms.”
 - q. Completed Declaration of Local Business for Services, if applicable.
- 8.3. Submit an electronic copy of the proposal to Sonoma Water at Submissions@scwa.ca.gov by 2:00 p.m., Wednesday, March 29, 2023. Please reference TW 22/23-048 in the subject line of the email. A confirmation email will be generated in response to each submission to this email address. If a confirmation email is not received, please check spam and junk mail folders.
- 8.4. In addition, submit proposals to the County of Sonoma Purchasing Department via the Supplier Portal by the deadline for submission and in accordance with Attachment 5 (Supplier Portal Registration Guide). Sonoma County Supplier Portal Frequently Asked Questions can be found at [FAQs](#).
- 8.5. Proposals received after the electronic submittal deadline will not be accepted.
- 8.6. Confidentiality

- a. Upon submission, proposals shall be treated as confidential documents until the selection process is completed. The selection process is deemed completed after completion of negotiations for an agreement, but before agreement execution. Once the selection process is completed, proposals shall be deemed public record. In the event that a proposer desires to claim portions of its proposal exempt from disclosure, it is incumbent upon the proposer to clearly identify those portions with the word “Confidential” printed on the top right hand corner of each page for which such privilege is claimed and to clearly identify the information claimed confidential by highlighting, underlining, or bracketing the subject information. Examples of confidential materials include trade secrets. Each page shall be clearly marked and readily separable from the proposal in order to facilitate public inspection of the non-confidential portion of the proposal. Sonoma Water will consider a proposer’s request for exemptions from disclosure; however, Sonoma Water will make its decision based upon applicable laws. An assertion by a proposer that the entire proposal, large portions of the proposal, or a significant element of the proposal, are exempt from disclosure will not be honored. Prices, makes and models or catalog numbers of the items offered, deliverables, and terms of payment shall be publicly available regardless of any designation to the contrary.
- b. Sonoma Water will endeavor to restrict distribution of material designated as confidential to only those individuals involved in the review and analysis of the proposal. Proposers are cautioned that materials designated as confidential may nevertheless be subject to disclosure. Proposers are advised that Sonoma Water does not wish to receive confidential or proprietary information and those proposers are not to supply such information except when it is absolutely necessary. If any information or materials in any proposal submitted are labeled confidential or proprietary, the proposal shall include the following clause:
 - i. [Legal name of proposer] shall indemnify, defend and hold harmless the Sonoma County Water Agency, its officers, agents and employees from and against any request, action or proceeding of any nature and any damages or liability of any nature, specifically including attorneys’ fees awarded under the California Public Records Act (Government Code §6250 et seq.) arising out of, concerning, or in any way involving any materials or information in this proposal that [legal name of proposer] has labeled as confidential, proprietary, or otherwise not subject to disclosure as a public record.

9. **EVALUATION**

- 9.1. Proposals that do not include the information requested cannot be adequately evaluated. Evaluation will be based on the following criteria, which are listed in order of importance:

- a. Professional qualifications and demonstrated ability to perform the work (Submittal Items 8.2.d, 8.2.e, and 8.2.f).
 - b. Responsiveness to the work requirements (Submittal Items 8.2.g, 8.2.h, 8.2.i, 8.2.j, 8.2.k, 8.2.l, 8.2.n and 8.2.o)
 - c. Exceptions to standard terms in the sample agreement (Submittal Item 8.2.p)
 - d. Thoroughness of proposal (Submittal Items 8.2.a and 8.2.b)
 - e. Local Service Provider Preference (Submittal Item 8.2.q)
- 9.2. The estimated breakdown of costs requested in Submittal Item 8.2.m is not part of the qualification evaluation. This information will only be considered for purposes of selecting amongst qualified firms after the qualification evaluation is complete.
- 9.3. A final agreement will be negotiated with firm(s) selected, if any, including costs and scope of work. If the selected firm(s) and Sonoma Water are not able to reach agreement, other qualified firms may be contacted.

10. **CONTACTS**

- 10.1. Please send questions about the content of this RFP to Sonoma Water at Submissions@scwa.ca.gov. Please reference TW 22/23-048 in the subject line of the email. If Sonoma Water considers interpretations or clarifications necessary, Sonoma Water will provide a written supplement to this RFP.
- 10.2. For technical issues with the County of Sonoma Supplier Portal, please contact the County of Sonoma Purchasing Department Supplier Desk at supplier-desk@sonoma-county.org.

Sincerely,

Jessica Martini-Lamb
Environmental Resources Manager

Encs.

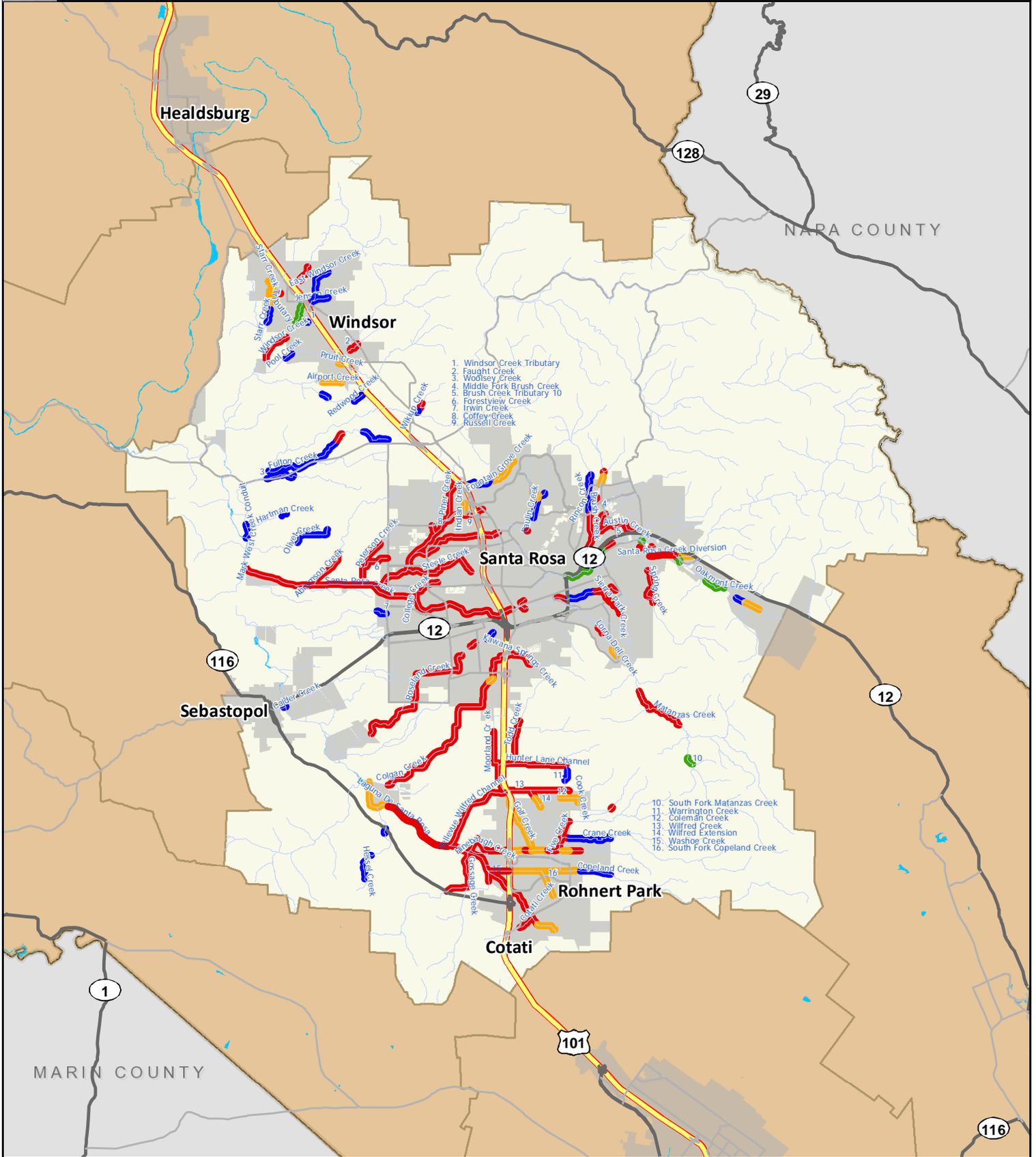
c: Candace Messner
Julie Sykes

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Attachment 1

FLOOD CONTROL ZONE MAPS

(Maps begin on following page.)



1. Windsor Creek Tributary
2. Faught Creek
3. Woodsey Creek
4. Middle Fork Brush Creek
5. Brush Creek Tributary 10
6. Forestview Creek
7. Irwin Creek
8. Coffey Creek
9. Russell Creek

10. South Fork Matanzas Creek
11. Warrington Creek
12. Coleman Creek
13. Wilfred Creek
14. Wilfred Extension
15. Washoe Creek
16. South Fork Copeland Creek

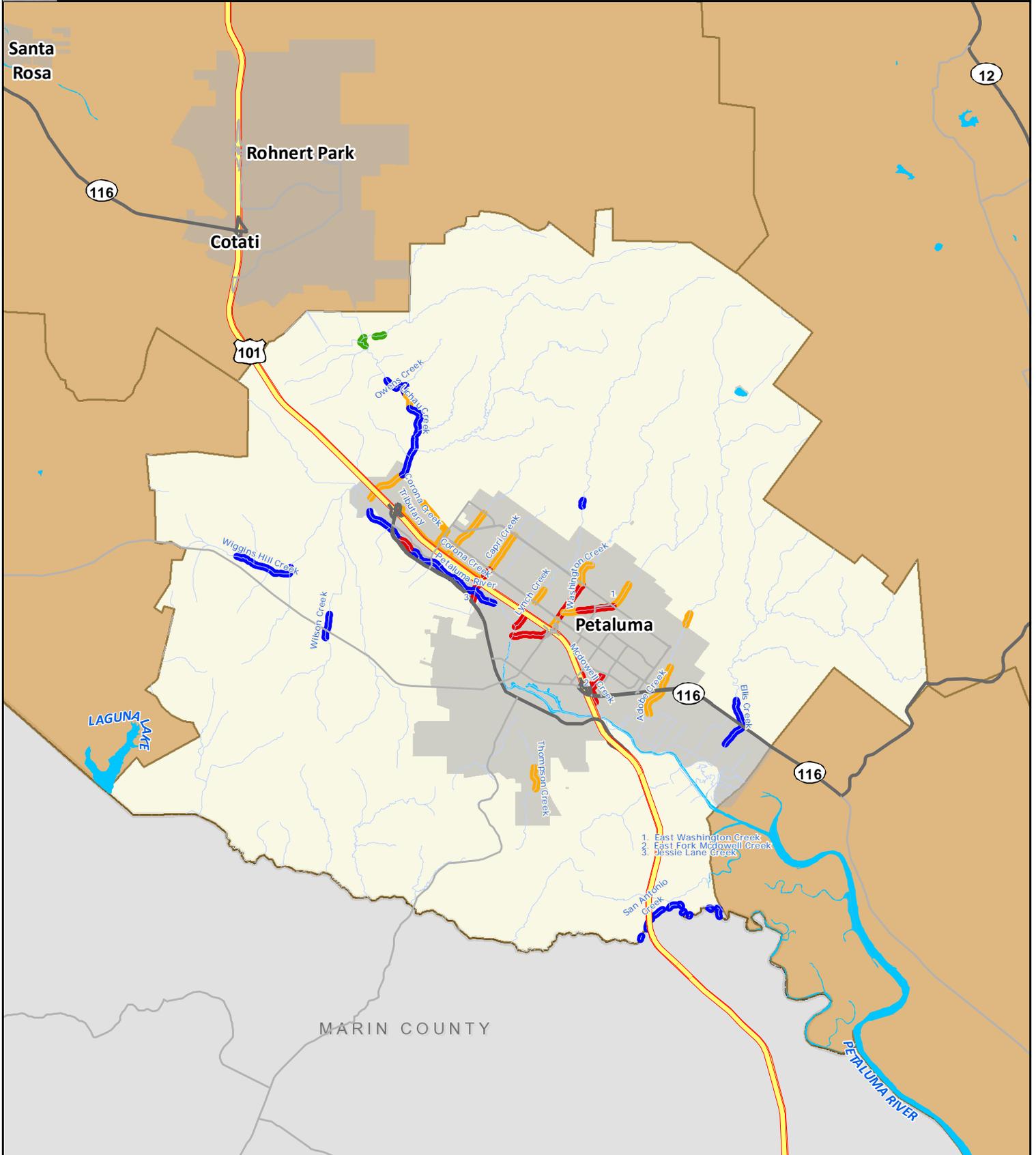


SCWA Easements

- Engineered Channel-Easement Maintained
- Engineered Channel-Owned in Fee
- Modified Channel-Easement Maintained
- Natural Channel-Easement Maintained
- Highway
- Secondary Road
- Roads
- City Limits
- Water Body
- ~ Streams

Figure 1-2
Flood Control Zone 1A





SCWA Easements

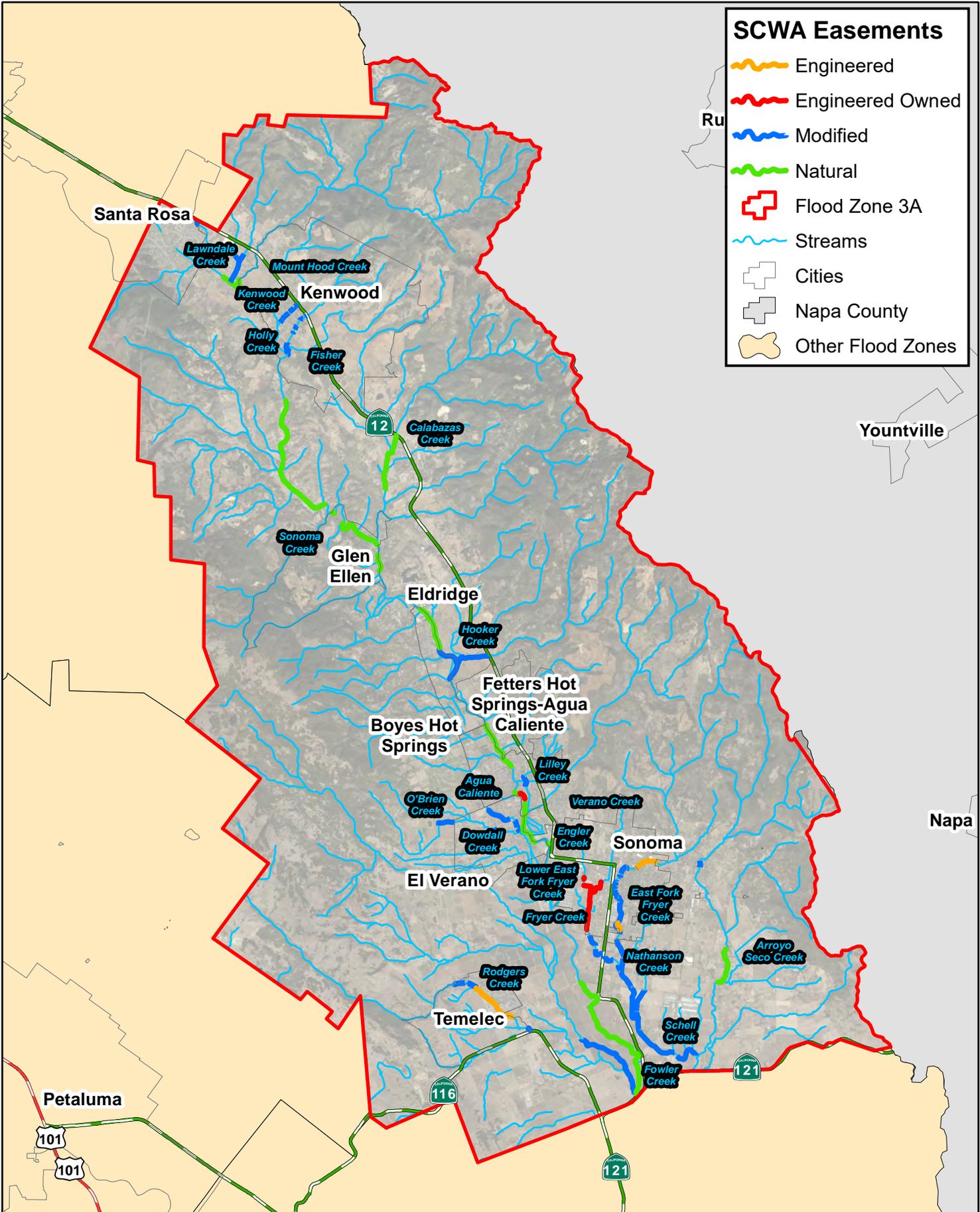
- Engineered Channel-Easement Maintained
- Engineered Channel-Owned in Fee
- Modified Channel-Easement Maintained
- Natural Channel-Easement Maintained
- Highway
- Secondary Road
- Roads
- City Limits
- Water Bodies
- ~ Streams

Figure 1-3
Zone 2A



SCWA Easements

-  Engineered
-  Engineered Owned
-  Modified
-  Natural
-  Flood Zone 3A
-  Streams
-  Cities
-  Napa County
-  Other Flood Zones



**Sonoma Water
Stream Maintenance Program
Flood Zone 3A**



DISCLAIMER
This map document and associated data are distributed for informational purposes only "AS-IS" at the published scale and provided without warranty of any kind expressed or implied. The positional accuracy of the data is approximate and not intended to represent survey map accuracy. The Sonoma County Water Agency assumes no responsibility arising from use of this information.



Attachment 2

WATERSHED PARTNERSHIP PROGRAM ANNUAL REPORT GUIDELINES AND SAMPLES

Purpose and Criteria

Sonoma Water's Watershed Partnership Program (WPP) requires five years of project monitoring and reporting. Monitoring Reports are prepared by the project partner and submitted to Sonoma Water. The Monitoring Reports include a description of the project and its objectives, how the project develops over time, and if the project requires adaptive management or maintenance. More specifically, data to be collected and reported for WPP projects includes:

For erosion control projects: The status of the erosion control treatments and their effectiveness are monitored annually. Key questions addressed include: are the treatments working effectively, is sediment actively eroding at the mitigation site beyond and above expected natural rates, are additional management or maintenance actions required? Photographs are taken annually at consistent and referenced locations to allow comparisons of site conditions.

For planting and habitat enhancement projects: Monitoring includes the number and type of species planted and overall site conditions. Monitoring includes a complete survival count each year during the five-year maintenance period. Reference photos from designated locations are taken annually. If invasive species removal is a component of the project, then monitoring includes: the number and type of invasive trees removed, square feet of removal for shrub or ground-cover species, and the percent of managed area re-colonized by invasive plants.

Success criteria for off-site watershed mitigation projects is similar to the success criteria for Sonoma Water's on-site mitigation. For tree and shrub plantings, the overall goal is 75 percent survival at minimum. For in-channel, rhizomatous (spreading) and broadcast-seeded plantings the presence of the planted species is documented. Initial goals for these planting types are some level of survival and successful colonization into the subsequent years.

Report Outline

WPP annual Reports typically include two-five pages of narrative, plus supporting tables, figures and photographs, as outlined below. If the Report covers a project with multiple phases (phases that were funded in separate WPP agreements), each Report section must clearly differentiate each phase. Separate Reports for each project phase are also acceptable. Reports must follow a formal writing style such as is used for academic, business, or professional purposes; use proper grammar, punctuation, and spelling; use size 11- or 12-point black font, and include page numbering.

1. Title Page

- a. Consultant's name.
- b. Report recipient (Sonoma Water).
- c. Project name.
- d. Project year.
- e. Month/Year report was prepared.

2. Table of Contents

- a. Report sections and page numbers.
- b. List of appendices.

3. Introduction

- a. State or describe the project type.
- b. Describe project location. Reference included map(s).
- c. State project size (the area restored or enhanced by the project).
- d. State project goals.
- e. State the project performance criteria.
- f. State the monitoring year covered by the report.

4. Project Installation Summary

- a. Summarize the project and all project components, installation techniques and layout, and state completion date(s) (month/year).
- b. Described and quantify any remedial measures implemented to date (e.g. replacement planting), state when these remedial measures were implemented (month/year), as applicable. If no remedial measures have been warranted or implemented to date, include a statement indicating the aforementioned.
- c. Describe and quantify school/community/volunteer/partner involvement, if any.

5. Annual Maintenance

- a. Briefly summarize or list maintenance completed during period covered by the report, and timing. Describe any issues encountered and solutions implemented as applicable.

6. Annual Monitoring Results

- a. State when monitoring was conducted (month/year).
- b. State current survival and/or success rates, and describe trends (how do site conditions compare to previous years?). Reference appropriate tables/appendices for monitoring data and photos, as appropriate.
- c. Describe factors that may be contributing to project success or failure.
- d. Describe overall site conditions and project development; note any difference in erosion rates, channel shading, dominate vegetation, recolonization by invasive plants, and/or natural recruitment of native species, as applicable.

7. Management Considerations and Upcoming Maintenance

- a. Describe recommendations, and/or remedial actions planned, as applicable. State when these actions would be implemented. Describe obstacles, if any.
- b. Briefly summarize the maintenance planned for the upcoming year.

8. Appendices. Include the following as appendices:

- a. **Maps.** Include page-sized regional location and project site maps indicating phases, and areas referenced in the report (as applicable).
- b. **Plant installation, annual survival and cover monitoring data.** If project includes native plantings, include table(s) listing species, quantities and sizes/types installed and quantity monitored annually to date. If the project includes vegetation cover monitoring (e.g. transect monitoring or point-line intercept monitoring) include associated data as an appendix.
- c. **Photo monitoring.** A minimum of three monitoring photographs must be taken from the same points each year to track overall project establishment. All project components must be tracked, and visible in at least one photograph. Photos should be taken the same season each year and preferably prior to leaf abscission. Reports must include the current year’s monitoring photo as well as all previous photos.

Example plant installation and monitoring tables, and photo monitoring are provided below.

Plant Installation Table, Example.

Species	Common Name	Quantity Initially Installed (December 2018)	Size/Type	Quantity Replanted (December 2019)	Size/Type
Tree					
<i>Salix laevigata</i>	Red willow	20	Cutting	-	-
<i>Fraxinus latifolia</i>	Oregon ash	20	5-gallon	-	-
<i>Quercus lobata</i>	Valley oak	15	Acorn	5	15-gallon
<i>Quercus agrifolia</i>	Coast live oak	15	Acorn	-	-
Subtotal		70		5	
Shrub					
<i>Heteromeles arbutifolia</i>	Toyon	10	1-gallon	-	-
<i>Diplacus aurantiacus</i>	Sticky monkey flower	10	1-gallon	-	-
Subtotal		20		-	
Grass, rush and sedge					
<i>Carex barbarae</i>	Santa Barbara sedge	100	6-inch plug	50	1-gallon
<i>Juncus patens</i>	Common rush	25	1-gallon	-	-
<i>Elymus glaucus</i>	Blue wildrye	Seeded	5 lbs/acre	-	-
<i>Festuca californica</i>	CA fescue	-	-	25	1-gallon
Subtotal		125		75	
Total		215		80	

Plant Survival Monitoring Table, Examples. Additional information such as plant height and vigor may be added.

Species	Common Name	Quantity Initially Installed 2018	Total Installed to Date (Includes 2019 Replacement Plantings)	Total Alive 2019 (Year 1)	Total Alive 2020 (Year 2)
Trees					
<i>Salix laevigata</i>	Red willow	20	20	15	15
<i>Fraxinus latifolia</i>	Oregon ash	20	20	18	18
<i>Quercus lobata</i>	Valley oak	15	20	0	5
<i>Quercus agrifolia</i>	Coast live oak	15	15	15	15
<i>Subtotal trees</i>		70	75	48	53
Shrubs					
<i>Heteromeles arbutifolia</i>	Toyon	10	10	9	9
<i>Diplacus aurantiacus</i>	Sticky monkey flower	10	10	10	10
<i>Subtotal shrubs</i>		20	20	19	19
Total		90	95	67	72

Species	Common Name	Quantity Initially Installed 2018	Total Installed to Date (Includes 2019 Replacement Plantings)	Presence 2019 (Year 1)	Presence 2020 (Year 2)
Grass and sedge					
<i>Carex barbarae</i>	Santa Barbara sedge	100	150	Absent	Present
<i>Elymus glaucus</i>	Blue wild rye	Seeded	Seeded	Present	Present and spreading
Total		100 + seeds	150 + seeds		

Photo Monitoring, Example. Note a minimum of three photo points are required.

Monitoring Photo Point 1. View of in-channel tree plantings from north (upstream) end of the project reach.



Year 0 After initial planting. November 2014.



Year 1 Monitoring. October 2015.



Year 2 Monitoring. September 2016.



Year 3 Monitoring. October 2017.



Year 4 Monitoring. October 2018.



Year 5 Monitoring. October 2019.

**ATTACHMENT 3 – PREVAILING WAGE REQUIREMENTS
(ARTICLE 13 OF SAMPLE AGREEMENT)**

13. PREVAILING WAGES

- 13.1. *General:* Consultant shall pay to any worker on the job for whom prevailing wages have been established an amount equal to or more than the general prevailing rate of per diem wages for (1) work of a similar character in the locality in which the work is performed and (2) legal holiday and overtime work in said locality. The per diem wages shall be an amount equal to or more than the stipulated rates contained in a schedule that has been ascertained and determined by the Director of the State Department of Industrial Relations and Sonoma Water to be the general prevailing rate of per diem wages for each craft or type of workman or mechanic needed to execute this Agreement. Consultant shall also cause a copy of this determination of the prevailing rate of per diem wages to be posted at each site work is being performed, in addition to all other job site notices prescribed by regulation. Copies of the prevailing wage rate of per diem wages are on file at Sonoma Water and will be made available to any person upon request.
- 13.2. *Subcontracts:* Consultant shall insert in every subcontract or other arrangement which Consultant may make for performance of such work or labor on work provided for in the Agreement, provision that Subcontractor shall pay persons performing labor or rendering service under subcontract or other arrangement not less than the general prevailing rate of per diem wages for work of a similar character in the locality in which the work is performed, and not less than the general prevailing rate of per diem wages for holiday and overtime work fixed in the Labor Code. Pursuant to Labor Code section 1775(b)(1), Consultant shall provide to each Subcontractor a copy of sections 1771, 1775, 1776, 1777.5, 1813, and 1815 of the Labor Code.
- 13.3. *Compliance Monitoring and Registration:* This project is subject to compliance monitoring and enforcement by the Department of Industrial Relations. Consultant shall furnish and shall require all subcontractors to furnish the records specified in Labor Code section 1776 (e.g. electronic certified payroll records) directly to the Labor Commissioner in a format prescribed by the Labor Commissioner at least monthly (Labor Code 1771.4 (a)(3)). Consultant and all subcontractors performing work that requires payment of prevailing wages shall be registered and qualified to perform public work pursuant to Labor Code section 1725.5 as a condition to engage in the performance of any services under this Agreement.
- 13.4. *Compliance with Law:* In addition to the above, Consultant stipulates that it shall comply with all applicable wage and hour laws, including without limitation Labor Code sections 1725.5, 1775, 1776, 1777.5, 1813, and 1815 and California Code of Regulations, Title 8, section 16000, et seq.

ATTACHMENT 4 – DECLARATION OF LOCAL BUSINESS FOR SERVICES



COUNTY OF SONOMA

GENERAL SERVICES PURCHASING DIVISION

2300 COUNTY CENTER DRIVE, SUITE A208
SANTA ROSA, CALIFORNIA 95403
(707) 565-2433 Fax: (707) 565-6107

DECLARATION OF LOCAL BUSINESS FOR SERVICES

Sonoma County gives local businesses a preference in formal solicitations of services as set forth in the County of Sonoma Local Preference Policy for Services. Sonoma County's Local Preference Policy for Services can be reviewed at <http://sonomacounty.ca.gov/General-Services/Purchasing/Doing-Business-with-the-County/Local-Preference-Policy-for-Services/>

In order to qualify for this preference, a business must meet *all* of the following criteria:

1. For businesses with a location in a city within Sonoma County, a valid business license if required by the city; and
2. A valid physical address located within Sonoma County from which the vendor or consultant operates or performs business on a day-to-day basis.

By completing and signing this form, the undersigned states that, under penalty of perjury, the statements provided herein are true and correct and that the business meets the definition of a local business as set forth in the County of Sonoma Local Preference Policy for Services.

All information submitted is subject to investigation as well as disclosure to third parties under the California Public Records Act. Incomplete, unclear, or incomprehensible responses to the following will result in the bid not being considered for application of the County's local preference policy. False or dishonest responses will cause the rejection of the bid and curtail the declarant's ability to conduct business with the County in the future. It may also result in legal action.

1. Legal name of business: _____

2. Physical address of the principal place of business:

3. Business license issued by incorporated city within the County:

License Number _____ Issued by: _____

Authorized Signature: _____ Date: _____

Printed Name & Title: _____



ATTACHMENT 5
COUNTY OF
SONOMA

Supplier Portal Registration Guide

The County of Sonoma posts new bidding opportunities on its **Supplier Portal**. Suppliers must register in order to login to the Supplier Portal and view or bid on solicitations.

The Supplier Portal allows Suppliers to:

- Access solicitation information 24/7 (excluding maintenance periods)
- Manage Company and User information in a self-service account
- Manage NIGP commodity/product codes
- Receive emailed notifications regarding new bidding opportunities
- View and bid on solicitations
- Review purchase orders, invoices, and payments

Organizations which have not done business with the County should register as a **Bidder**. Organizations which have received payment from the County for goods and/or services should register as a **Supplier**.

To register as a Bidder:

- Have your Taxpayer ID number or SSN on hand.
- Navigate to the [Supplier Portal](#). We recommend you open the [Bidder Registration Instructions](#) in a new window, or print to use during registration.
- Click “Register as a Bidder” and follow the Bidder Registration Instructions. Be sure to review and choose appropriate commodity category codes.

To register as a Supplier:

- Have your Taxpayer ID or Social Security Number on hand, along with your current Supplier ID number. If your Supplier ID number is not available, please email the [Supplier Desk](#).
- Navigate to the [Supplier Portal](#). We recommend you open the [Supplier Registration Instructions](#) in a new window, or print to use during registration.
- Click “Create New User Accounts” and follow the Supplier Registration Instructions. Be sure to review and select appropriate commodity category codes.

If you experience technical issues during registration, email the [Supplier Desk](#) for prompt assistance. Please include a screenshot of the issue if possible.

Rev. C
Revised 4/12/19

SAMPLE Agreement for Restoration Projects in Support of 2023 Stream Maintenance Program (Watershed Partnership Program)

This agreement (“Agreement”) is by and between **Sonoma County Water Agency**, a body corporate and politic of the State of California (“Sonoma Water”) and **TBD**, (“Consultant”). The Effective Date of this Agreement is the date the Agreement is last signed by the parties to the Agreement, unless otherwise specified in Paragraph 5.1.

RECITALS

TBD

- A. Sonoma Water owns, or has easements to maintain hydraulic capacity on, approximately 85 miles of engineered flood protection channels and over 100 miles of modified or natural channels.
- B. Sonoma Water has maintenance authority over channels in the following watersheds: Laguna de Santa Rosa/Mark West Creek (Zone 1A), Petaluma River (Zone 2A), Valley of the Moon (Zone 3A), Upper Russian River (Zone 4A), Lower Russian River (Zone 5A), Dry Creek (Zone 6A), and South Coastal (Zone 8A) (“Flood Protection Zones”).

In consideration of the foregoing recitals and the mutual covenants contained herein, the parties hereto agree as follows:

AGREEMENT

1. RECITALS

- 1.1. The above recitals are true and correct and are incorporated herein.

2. LIST OF EXHIBITS

- 2.1. The following exhibits are attached hereto and incorporated herein:
- 2.2. The following exhibits are attached hereto and incorporated herein:
 - a. Exhibit A: Scope of Work.
 - b. Exhibit B: Schedule of Costs.
 - c. Exhibit C: Estimated Budget for Scope of Work.
 - d. Exhibit D: Map.
 - e. Exhibit E: Insurance Requirements.

3. SCOPE OF SERVICES

- 3.1. *Consultant’s Specified Services:* Consultant shall perform the services described in Exhibit A (Scope of Work), within the times or by the dates provided for in

Exhibit A and pursuant to Article 9 (Prosecution of Work). In the event of a conflict between the body of this Agreement and Exhibit A, the provisions in the body of this Agreement shall control.

- 3.2. *Cooperation with Sonoma Water:* Consultant shall cooperate with Sonoma Water in the performance of all work hereunder. Consultant shall coordinate the work with Sonoma Water's Project Manager. Contact information and mailing addresses: [TBD]
- 3.3. *Performance Standard and Standard of Care:* Consultant hereby agrees that all its work will be performed and that its operations shall be conducted in accordance with the standards of a reasonable professional having specialized knowledge and expertise in the services provided under this Agreement and in accordance with all applicable federal, state and local laws, including all state and local orders and guidance related to COVID-19 as may be amended from time to time, it being understood that acceptance of Consultant's work by Sonoma Water shall not operate as a waiver or release. Sonoma Water has relied upon the professional ability and training of Consultant as a material inducement to enter into this Agreement. If Sonoma Water determines that any of Consultant's work is not in accordance with such level of competency and standard of care, Sonoma Water, in its sole discretion, shall have the right to do any or all of the following: (a) require Consultant to meet with Sonoma Water to review the quality of the work and resolve matters of concern; (b) require Consultant to repeat the work at no additional charge until it is satisfactory; (c) terminate this Agreement pursuant to the provisions of Article 6 (Termination); or (d) pursue any and all other remedies at law or in equity.
- 3.4. *Assigned Personnel:*
 - a. Consultant shall assign only competent personnel to perform work hereunder. In the event that at any time Sonoma Water, in its sole discretion, desires the removal of any person or persons assigned by Consultant to perform work hereunder, Consultant shall remove such person or persons immediately upon receiving written notice from Sonoma Water.
 - b. Any and all persons identified in this Agreement or any exhibit hereto as the project manager, project team, or other professional performing work hereunder are deemed by Sonoma Water to be key personnel whose services were a material inducement to Sonoma Water to enter into this Agreement, and without whose services Sonoma Water would not have entered into this Agreement. Consultant shall not remove, replace, substitute, or otherwise change any key personnel without the prior written consent of Sonoma Water.
 - c. With respect to performance under this Agreement, Consultant shall employ the following key personnel: [TBD]
 - d. In the event that any of Consultant's personnel assigned to perform services under this Agreement become unavailable due to resignation, sickness, or

other factors outside of Consultant's control, Consultant shall be responsible for timely provision of adequately qualified replacements.

4. PAYMENT

- 4.1. *Total Costs:* [TBD]
- 4.2. *Method of Payment:* [TBD]
- 4.3. *Invoices:* [TBD]
- 4.4. *Timing of Payments:* Unless otherwise noted in this Agreement, payments shall be made within the normal course of Sonoma Water business after presentation of an invoice in a form approved by Sonoma Water for services performed. Payments shall be made only upon the satisfactory completion of the services as determined by Sonoma Water.
- 4.5. *Taxes Withheld by Sonoma Water:*
 - a. Pursuant to California Revenue and Taxation Code (R&TC) section 18662, Sonoma Water shall withhold seven percent of the income paid to Consultant for services performed within the State of California under this Agreement, for payment and reporting to the California Franchise Tax Board, if Consultant does not qualify as: (1) a corporation with its principal place of business in California, (2) an LLC or Partnership with a permanent place of business in California, (3) a corporation/LLC or Partnership qualified to do business in California by the Secretary of State, or (4) an individual with a permanent residence in the State of California.
 - b. If Consultant does not qualify, as described in Paragraph 4.5.a, Sonoma Water requires that a completed and signed Form 587 be provided by Consultant in order for payments to be made. If Consultant is qualified, as described in Paragraph 4.5.a, then Sonoma Water requires a completed Form 590. Forms 587 and 590 remain valid for the duration of the Agreement provided there is no material change in facts. By signing either form, Consultant agrees to promptly notify Sonoma Water of any changes in the facts. Forms should be sent to Sonoma Water pursuant to Article 16 (Method and Place of Giving Notice, Submitting Bills, and Making Payments) of this Agreement. To reduce the amount withheld, Consultant has the option to provide Sonoma Water with either a full or partial waiver from the State of California.

5. TERM OF AGREEMENT AND COMMENCEMENT OF WORK

- 5.1. *Term of Agreement:* This Agreement shall expire on [TBD], unless terminated earlier in accordance with the provisions Article 6 (Termination).
- 5.2. *Commencement of Work:* Consultant is authorized to proceed immediately with the performance of this Agreement upon the Effective Date of this Agreement.

6. **TERMINATION**

- 6.1. *Authority to Terminate:* Sonoma Water's right to terminate may be exercised by Sonoma County Water Agency's General Manager.
- 6.2. *Termination Without Cause:* Notwithstanding any other provision of this Agreement, at any time and without cause, Sonoma Water shall have the right, in its sole discretion, to terminate this Agreement by giving 5 days written notice to Consultant.
- 6.3. *Termination for Cause:* Notwithstanding any other provision of this Agreement, should Consultant fail to perform any of its obligations hereunder, within the time and in the manner herein provided, or otherwise violate any of the terms of this Agreement, Sonoma Water may immediately terminate this Agreement by giving Consultant written notice of such termination, stating the reason for termination.
- 6.4. *Delivery of Work Product and Final Payment Upon Termination:* In the event of termination, Consultant, within 14 days following the date of termination, shall deliver to Sonoma Water all reports, original drawings, graphics, plans, studies, and other data or documents, in whatever form or format, assembled or prepared by Consultant or Consultant's subcontractors, consultants, and other agents in connection with this Agreement subject to Paragraph 12.8 and shall submit to Sonoma Water an invoice showing the services performed, hours worked, and copies of receipts for reimbursable expenses up to the date of termination.
- 6.5. *Payment Upon Termination:* Upon termination of this Agreement by Sonoma Water, Consultant shall be entitled to receive as full payment for all services satisfactorily rendered and reimbursable expenses properly incurred hereunder, an amount which bears the same ratio to the total payment specified in the Agreement as the services satisfactorily rendered hereunder by Consultant bear to the total services otherwise required to be performed for such total payment; provided, however, that if services are to be paid on a per-hour or per-day basis, then Consultant shall be entitled to receive as full payment an amount equal to the number of hours or days actually worked prior to termination multiplied by the applicable hourly or daily rate; and further provided, however, that if Sonoma Water terminates the Agreement for cause pursuant to Paragraph 6.3, Sonoma Water shall deduct from such amounts the amount of damage, if any, sustained by Sonoma Water by virtue of the breach of the Agreement by Consultant.

7. **INDEMNIFICATION**

- 7.1. Consultant agrees to accept all responsibility for loss or damage to any person or entity, including Sonoma County Water Agency, and to indemnify, hold harmless, and release Sonoma County Water Agency, its officers, agents, and employees,

from and against any actions, claims, damages, liabilities, disabilities, or expenses, that may be asserted by any person or entity, including Consultant, that arise out of, pertain to, or relate to Consultant's or its agents', employees', contractors', subcontractors', or invitees' performance or obligations under this Agreement. Consultant agrees to provide a complete defense for any claim or action brought against Sonoma County Water Agency based upon a claim relating to Consultant's or its agents', employees', contractors', subcontractors', or invitees' performance or obligations under this Agreement. Consultant's obligations under this Article 7 apply whether or not there is concurrent or contributory negligence on the part of Sonoma County Water Agency, but, to the extent required by law, excluding liability due to conduct of Sonoma County Water Agency. Sonoma County Water Agency shall have the right to select its legal counsel at Consultant's expense, subject to Consultant's approval, which shall not be unreasonably withheld. This indemnification obligation is not limited in any way by any limitation on the amount or type of damages or compensation payable to or for Consultant or its agents under workers' compensation acts, disability benefits acts, or other employee benefit acts.

8. INSURANCE

8.1. With respect to performance of work under this Agreement, Consultant shall maintain and shall require all of its subcontractors, consultants, and other agents to maintain, insurance as described in Exhibit E (Insurance Requirements).

9. PROSECUTION OF WORK

9.1. Performance of the services hereunder shall be completed within the time required herein, provided, however, that if the performance is delayed by earthquake, flood, high water, or other Act of God or by strike, lockout, or similar labor disturbances, the time for Consultant's performance of this Agreement shall be extended by a number of days equal to the number of days Consultant has been delayed.

10. EXTRA OR CHANGED WORK

10.1. Extra or changed work or other changes to the Agreement may be authorized only by written amendment to this Agreement, signed by both parties. The parties expressly recognize that Sonoma Water personnel are without authorization to order extra or changed work or waive Agreement requirements. Failure of Consultant to secure such written authorization for extra or changed work shall constitute a waiver of any and all right to adjustment in the Agreement price or Agreement time due to such unauthorized work and thereafter Consultant shall be entitled to no compensation whatsoever for the performance of such work. Consultant further expressly waives any and all right or remedy by way of restitution and quantum meruit for any and all extra work performed without such express and prior written authorization of Sonoma Water.

11. **CONTENT ONLINE ACCESSIBILITY**

- 11.1. *Accessibility:* Sonoma Water policy requires that all documents that may be published to the Web meet accessibility standards to the greatest extent possible and utilizing available existing technologies.
- 11.2. *Standards:* All consultants responsible for preparing content intended for use or publication on a Sonoma Water managed or Sonoma Water funded web site must comply with applicable federal accessibility standards established by 36 C.F.R. section 1194, pursuant to section 508 of the Rehabilitation Act of 1973, as amended (29 U.S.C. § 794(d)), Sonoma Water's Web Standards & Guidelines located at <https://sonomacounty.ca.gov/Services/Web-Standards-and-Guidelines/> and Sonoma Water's Web Site Accessibility Policy located at <https://sonomacounty.ca.gov/CAO/Administrative-Policies/9-3-Website-Accessibility-Policy/>.
- 11.3. *Alternate Format:* When it is strictly impossible due to the unavailability of technologies required to produce an accessible document, Consultant shall identify the anticipated accessibility deficiency prior to commencement of any work to produce such deliverables. Consultant agrees to cooperate with Sonoma Water staff in the development of alternate document formats to maximize the facilitative features of the impacted document(s); e.g., embedding the document with alt-tags that describe complex data/tables.
- 11.4. *Noncompliant Materials; Obligation to Cure:* Remediation of any materials that do not comply with Sonoma Water's Web Site Accessibility Policy shall be the responsibility of Consultant. If Sonoma Water, in its sole and absolute discretion, determines that any deliverable intended for use or publication on any Sonoma Water managed or Sonoma Water funded Web site does not comply with Sonoma Water Accessibility Standards, Sonoma Water will promptly inform Consultant in writing. Upon such notice, Consultant shall, without charge to Sonoma Water, repair or replace the non-compliant materials within such period of time as specified by Sonoma Water in writing. If the required repair or replacement is not completed within the time specified, Sonoma Water shall have the right to do any or all of the following, without prejudice to Sonoma Water's right to pursue any and all other remedies at law or in equity:
- a. Cancel any delivery or task order
 - b. Terminate this Agreement pursuant to the provisions of Article 6 (Termination); and/or
 - c. In the case of custom Electronic and Information Technology (EIT) developed by Consultant for Sonoma Water, Sonoma Water may have any necessary changes or repairs performed by itself or by another contractor. In such event, Consultant shall be liable for all expenses incurred by Sonoma Water in connection with such changes or repairs.

- 11.5. *Sonoma Water's Rights Reserved:* Notwithstanding the foregoing, Sonoma Water may accept deliverables that are not strictly compliant with Sonoma Water Accessibility Standards if Sonoma Water, in its sole and absolute discretion, determines that acceptance of such products or services is in Sonoma Water's best interest.

12. REPRESENTATIONS OF CONSULTANT

- 12.1. *Status of Consultant:* The parties intend that Consultant, in performing the services specified herein, shall act as an independent contractor and shall control the work and the manner in which it is performed. Consultant is not to be considered an agent or employee of Sonoma Water and is not entitled to participate in any pension plan, worker's compensation plan, insurance, bonus, or similar benefits Sonoma Water provides its employees. In the event Sonoma Water exercises its right to terminate this Agreement pursuant to Article 6 (Termination), Consultant expressly agrees that it shall have no recourse or right of appeal under rules, regulations, ordinances, or laws applicable to employees.
- 12.2. *No Suspension or Debarment:* Consultant warrants that it is not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in covered transactions by any federal department or agency. Consultant also warrants that it is not suspended or debarred from receiving federal funds as listed in the List of Parties Excluded from Federal Procurement or Non-procurement Programs issued by the General Services Administration.
- 12.3. *Taxes:* Consultant agrees to file federal and state tax returns and pay all applicable taxes on amounts paid pursuant to this Agreement and shall be solely liable and responsible to pay such taxes and other obligations, including, but not limited to, state and federal income and FICA taxes. Consultant agrees to indemnify and hold Sonoma Water harmless from any liability which it may incur to the United States or to the State of California or to any other public entity as a consequence of Consultant's failure to pay, when due, all such taxes and obligations. In case Sonoma Water is audited for compliance regarding any withholding or other applicable taxes, Consultant agrees to furnish Sonoma Water with proof of payment of taxes on these earnings.
- 12.4. *Records Maintenance:* Consultant shall keep and maintain full and complete documentation and accounting records concerning all services performed that are compensable under this Agreement and shall make such documents and records available to Sonoma Water for inspection at any reasonable time. Consultant shall maintain such records for a period of four (4) years following completion of work hereunder.
- 12.5. *Conflict of Interest:* Consultant covenants that it presently has no interest and that it will not acquire any interest, direct or indirect, that represents a financial conflict of interest under state law or that would otherwise conflict in any

manner or degree with the performance of its services hereunder. Consultant further covenants that in the performance of this Agreement no person having any such interests shall be employed. In addition, if required by law or requested to do so by Sonoma Water, Consultant shall submit a completed Fair Political Practices Commission Statement of Economic Interests (Form 700) with Sonoma Water within 30 calendar days after the Effective Date of this Agreement and each year thereafter during the term of this Agreement, or as required by state law.

- 12.6. *Statutory Compliance/Living Wage Ordinance:* Consultant agrees to comply, and to ensure compliance by its subconsultants or subcontractors, with all applicable federal, state and local laws, regulations, statutes and policies, including but not limited to the County of Sonoma Living Wage Ordinance, applicable to the services provided under this Agreement as they exist now and as they are changed, amended or modified during the term of this Agreement. Without limiting the generality of the foregoing, Consultant expressly acknowledges and agrees that this Agreement is subject to the provisions of Article XXVI of Chapter 2 of the Sonoma County Code, requiring payment of a living wage to covered employees. Noncompliance during the term of the Agreement will be considered a material breach and may result in termination of the Agreement or pursuit of other legal or administrative remedies.
- 12.7. *Nondiscrimination:* Consultant shall comply with all applicable federal, state, and local laws, rules, and regulations in regard to nondiscrimination in employment because of race, color, ancestry, national origin, religion, sex, marital status, age, medical condition, pregnancy, disability, sexual orientation or other prohibited basis. All nondiscrimination rules or regulations required by law to be included in this Agreement are incorporated herein by this reference.
- 12.8. *Assignment of Rights:* Consultant assigns to Sonoma Water all rights throughout the world in perpetuity in the nature of copyright, trademark, patent, right to ideas, in and to all versions of the plans and specifications, if any, now or later prepared by Consultant in connection with this Agreement provided that Consultant shall retain a perpetual, non-exclusive world-wide license to use all such materials for any purpose. Consultant agrees to take such actions as are necessary to protect the rights assigned to Sonoma Water in this Agreement, and to refrain from taking any action which would impair those rights. Consultant's responsibilities under this provision include, but are not limited to, placing proper notice of copyright on all versions of the plans and specifications as Sonoma Water may direct, and refraining from disclosing any versions of the plans and specifications to any third party without first obtaining written permission of Sonoma Water, subject to this Paragraph 12.8. Consultant shall not use or permit another to use the plans and specifications in connection with this or any other project without first obtaining written permission of Sonoma Water.

12.9. *Ownership and Disclosure of Work Product:* All reports, original drawings, graphics, plans, studies, and other data or documents (“documents”), in whatever form or format, assembled or prepared by Consultant or Consultant’s subcontractors, consultants, and other agents in connection with this Agreement shall be the property of Sonoma Water. Sonoma Water shall be entitled to immediate possession of such documents upon completion of the work pursuant to this Agreement. Upon expiration or termination of this Agreement, Consultant shall promptly deliver to Sonoma Water all such documents, which have not already been provided to Sonoma Water in such form or format as Sonoma Water deems appropriate. Such documents shall be and will remain the property of Sonoma Water without restriction or limitation. Consultant may retain copies of the above described documents. This Paragraph 12.9 is subject to the reservation to Consultant of the license created in Paragraph 12.8.

13. PREVAILING WAGES

13.1. *General:* Consultant shall pay to any worker on the job for whom prevailing wages have been established an amount equal to or more than the general prevailing rate of per diem wages for (1) work of a similar character in the locality in which the work is performed and (2) legal holiday and overtime work in said locality. The per diem wages shall be an amount equal to or more than the stipulated rates contained in a schedule that has been ascertained and determined by the Director of the State Department of Industrial Relations and Sonoma Water to be the general prevailing rate of per diem wages for each craft or type of workman or mechanic needed to execute this Agreement. Consultant shall also cause a copy of this determination of the prevailing rate of per diem wages to be posted at each site work is being performed, in addition to all other job site notices prescribed by regulation. Copies of the prevailing wage rate of per diem wages are on file at Sonoma Water and will be made available to any person upon request.

13.2. *Subcontracts:* Consultant shall insert in every subcontract or other arrangement which Consultant may make for performance of such work or labor on work provided for in the Agreement, provision that Subcontractor shall pay persons performing labor or rendering service under subcontract or other arrangement not less than the general prevailing rate of per diem wages for work of a similar character in the locality in which the work is performed, and not less than the general prevailing rate of per diem wages for holiday and overtime work fixed in the Labor Code. Pursuant to Labor Code section 1775(b)(1), Consultant shall provide to each Subcontractor a copy of sections 1771, 1775, 1776, 1777.5, 1813, and 1815 of the Labor Code.

13.3. *Compliance Monitoring and Registration:* This project is subject to compliance monitoring and enforcement by the Department of Industrial Relations. Consultant shall furnish and shall require all subcontractors to furnish the records specified in Labor Code section 1776 (e.g. electronic certified payroll

records) directly to the Labor Commissioner in a format prescribed by the Labor Commissioner at least monthly (Labor Code § 1771.4 (a)(3)). Consultant and all subcontractors performing work that requires payment of prevailing wages shall be registered and qualified to perform public work pursuant to Labor Code section 1725.5 as a condition to engage in the performance of any services under this Agreement.

- 13.4. *Compliance with Law:* In addition to the above, Consultant stipulates that it shall comply with all applicable wage and hour laws, including without limitation Labor Code sections 1725.5, 1775, 1776, 1777.5, 1813, and 1815 and California Code of Regulations, Title 8, section 16000, et seq.

14. DEMAND FOR ASSURANCE

- 14.1. Each party to this Agreement undertakes the obligation that the other's expectation of receiving due performance will not be impaired. When reasonable grounds for insecurity arise with respect to the performance of either party, the other may in writing demand adequate assurance of due performance and until such assurance is received may, if commercially reasonable, suspend any performance for which the agreed return has not been received. "Commercially reasonable" includes not only the conduct of a party with respect to performance under this Agreement, but also conduct with respect to other agreements with parties to this Agreement or others. After receipt of a justified demand, failure to provide within a reasonable time, but not exceeding thirty (30) days, such assurance of due performance as is adequate under the circumstances of the particular case is a repudiation of this Agreement. Acceptance of any improper delivery, service, or payment does not prejudice the aggrieved party's right to demand adequate assurance of future performance. Nothing in this Article 14 limits Sonoma Water's right to terminate this Agreement pursuant to Article 6 (Termination).

15. ASSIGNMENT AND DELEGATION

- 15.1. *Consent:* Neither party hereto shall assign, delegate, sublet, or transfer any interest in or duty under this Agreement without the prior written consent of the other, and no such transfer shall be of any force or effect whatsoever unless and until the other party shall have so consented.
- 15.2. *Subcontracts:* Notwithstanding the foregoing, Consultant may enter into subcontracts with the subconsultants specifically identified herein. If no subconsultants are listed, then no subconsultants will be utilized in the performance of the work specified in this Agreement. Approved subconsultants are as follows: [TBD]
- 15.3. *Change of Subcontractors or Subconsultants:* If, after execution of the Agreement, parties agree that subconsultants not listed in Paragraph 15.2 will be utilized, Consultant may enter into subcontracts with subconsultants to perform

other specific duties pursuant to the provisions of this Paragraph 15.2. The following provisions apply to any subcontract entered into by Consultant other than those listed in Paragraph 15.2:

- a. Prior to entering into any contract with subconsultant, Consultant shall obtain Sonoma Water approval of subconsultant.
- b. All agreements with subconsultants shall (a) contain indemnity requirements in favor of Sonoma Water in substantially the same form as that contained in Article 7 (Indemnification), (b) contain language that the subconsultant may be terminated with or without cause upon reasonable written notice, and (c) prohibit the assignment or delegation of work under the agreement to any third party.

15.4. *Summary of Subconsultants' Work:* Consultant shall provide Sonoma Water with a summary of work performed by subconsultants with each invoice submitted under Paragraph 4.1. Such summary shall identify the individuals performing work on behalf of subconsultants and the total amount paid to subconsultant, broken down by the tasks listed in the Scope of Work.

16. METHOD AND PLACE OF GIVING NOTICE, SUBMITTING BILLS, AND MAKING PAYMENTS

16.1. *Method of Delivery:* All notices, bills, and payments shall be made in writing and shall be given by personal delivery, U.S. Mail, courier service, or electronic means. Notices, bills, and payments shall be addressed as specified in Paragraph 3.2.

16.2. *Receipt:* When a notice, bill, or payment is given by a generally recognized overnight courier service, the notice, bill, or payment shall be deemed received on the next business day. When a copy of a notice, bill, or payment is sent by electronic means, the notice, bill, or payment shall be deemed received upon transmission as long as (1) the original copy of the notice, bill, or payment is deposited in the U.S. mail and postmarked on the date of the electronic transmission (for a payment, on or before the due date), (2) the sender has a written confirmation of the electronic transmission, and (3) the electronic transmission is transmitted before 5 p.m. (recipient's time). In all other instances, notices, bills, and payments shall be effective upon receipt by the recipient. Changes may be made in the names and addresses of the person to whom notices are to be given by giving notice pursuant to this Article 16.

17. MISCELLANEOUS PROVISIONS

17.1. *No Bottled Water:* In accordance with Sonoma Water Board of Directors Resolution No. 09-0920, dated September 29, 2009, no Sonoma Water funding shall be used to purchase single-serving, disposable water bottles for use in Sonoma Water facilities or at Sonoma Water-sponsored events. This restriction shall not apply when potable water is not available.

- 17.2. *No Waiver of Breach:* The waiver by Sonoma Water of any breach of any term or promise contained in this Agreement shall not be deemed to be a waiver of such term or promise or any subsequent breach of the same or any other term or promise contained in this Agreement.
- 17.3. *Construction:* To the fullest extent allowed by law, the provisions of this Agreement shall be construed and given effect in a manner that avoids any violation of statute, ordinance, regulation, or law. The parties covenant and agree that in the event that any provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remainder of the provisions hereof shall remain in full force and effect and shall in no way be affected, impaired, or invalidated thereby. Consultant and Sonoma Water acknowledge that they have each contributed to the making of this Agreement and that, in the event of a dispute over the interpretation of this Agreement, the language of the Agreement will not be construed against one party in favor of the other. Consultant and Sonoma Water acknowledge that they have each had an adequate opportunity to consult with counsel in the negotiation and preparation of this Agreement.
- 17.4. *Consent:* Wherever in this Agreement the consent or approval of one party is required to an act of the other party, such consent or approval shall not be unreasonably withheld or delayed.
- 17.5. *No Third-Party Beneficiaries:* Except as provided in Article 7 (Indemnification), nothing contained in this Agreement shall be construed to create and the parties do not intend to create any rights in third parties.
- 17.6. *Applicable Law and Forum:* This Agreement shall be construed and interpreted according to the substantive law of California, regardless of the law of conflicts to the contrary in any jurisdiction. Any action to enforce the terms of this Agreement or for the breach thereof shall be brought and tried in Santa Rosa or in the forum nearest to the City of Santa Rosa, in the County of Sonoma.
- 17.7. *Captions:* The captions in this Agreement are solely for convenience of reference. They are not a part of this Agreement and shall have no effect on its construction or interpretation.
- 17.8. *Merger:* This writing is intended both as the final expression of the Agreement between the parties hereto with respect to the included terms and as a complete and exclusive statement of the terms of the Agreement, pursuant to Code of Civil Procedure section 1856. Each Party acknowledges that, in entering into this Agreement, it has not relied on any representation or undertaking, whether oral or in writing, other than those which are expressly set forth in this Agreement. No modification of this Agreement shall be effective unless and until such modification is evidenced by a writing signed by both parties.

- 17.9. *Survival of Terms:* All express representations, waivers, indemnifications, and limitations of liability included in this Agreement will survive its completion or termination for any reason.
- 17.10. *Time of Essence:* Time is and shall be of the essence of this Agreement and every provision hereof.
- 17.11. *Counterpart; Electronic Signatures:* The parties agree that this Agreement may be executed in two or more counterparts, each of which shall be deemed an original, and together which when executed by the requisite parties shall be deemed to be a complete original agreement. Counterparts may be delivered via facsimile, electronic mail (including PDF), or other transmission method, and any counterpart so delivered shall be deemed to have been duly and validly delivered, be valid and effective for all purposes, and shall have the same legal force and effect as an original document. This Agreement, and any counterpart, may be electronically signed by each or any of the parties through the use of any commercially-available digital and/or electronic signature software or other electronic signature method in compliance with the U.S. federal E-SIGN Act of 2000, California's Uniform Electronic Transactions Act (Cal. Civil Code § 1633.1 et seq.), or other applicable law. By its use of any electronic signature below, the signing party agrees to have conducted this transaction and to execution of this Agreement by electronic means.

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date last signed by the parties to the Agreement.

[Insert signature page.]

Exhibit A

Scope of Work

[TBD]

1. **TASKS**

- 1.1. Task 1: [Task Title]
 - a. [task description]
 - b.
 - c.

Deliverable:

Due Date:

- 1.2. Task 2: [Task Title]
 - a. [task description]
 - b.
 - c.

Deliverable:

Due Date:

- 1.3. Task 3: [Task Title]
 - a. [task description]
 - b.
 - c.

Deliverable:

Due Date:

2. **DELIVERABLES**

- 2.1. In addition to the requirements above, if any, submit one electronic copy in PDF format (emailed, on USB flash drive, or via internet) of each final deliverable to Sonoma Water.
- 2.2. Comply with requirements of Article 11 (Content Online Accessibility).

Exhibit B

Schedule of Costs

[TBD]

Exhibit C

Estimated Budget for Scope of Work

[TBD]

Exhibit D

Map

[TBD]

Exhibit E

Insurance Requirements

With respect to performance of work under this Agreement, Consultant shall maintain and shall require all of its subcontractors, consultants, and other agents to maintain insurance as described below unless such insurance has been expressly waived by the attachment of a *Waiver of Insurance Requirements*. Any requirement for insurance to be maintained after completion of the work shall survive this Agreement.

Sonoma Water reserves the right to review any and all of the required insurance policies and/or endorsements, but has no obligation to do so. Failure to demand evidence of full compliance with the insurance requirements set forth in this Agreement or failure to identify any insurance deficiency shall not relieve Consultant from, nor be construed or deemed a waiver of, its obligation to maintain the required insurance at all times during the performance of this Agreement.

1. INSURANCE

- 1.1. Workers Compensation and Employers Liability Insurance
 - a. Required if Consultant has employees as defined by the Labor Code of the State of California.
 - b. If Consultant currently has no employees as defined by the Labor Code of the State of California, Consultant agrees to obtain the above-specified Workers Compensation and Employers' Liability insurance should employees be engaged during the term of this Agreement or any extensions of the term.
- 1.2. General Liability Insurance
 - a. Commercial General Liability Insurance on a standard occurrence form, no less broad than Insurance Services Office (ISO) form CG 00 01.
 - b. Minimum Limits: \$1,000,000 per Occurrence; \$2,000,000 General Aggregate; \$2,000,000 Products/Completed Operations Aggregate. The required limits may be provided by a combination of General Liability Insurance and Commercial Excess or Commercial Umbrella Liability Insurance. If Consultant maintains higher limits than the specified minimum limits, Sonoma Water requires and shall be entitled to coverage for the higher limits maintained by Consultant.
 - c. Any deductible or self-insured retention shall be shown on the Certificate of Insurance. If the deductible or self-insured retention exceeds \$25,000 it must be approved in advance by Sonoma Water. Consultant is responsible for any deductible or self-insured retention and shall fund it upon Sonoma Water's written request, regardless of whether Consultant has a claim against the insurance or is named as a party in any action involving Sonoma Water.

- d. Sonoma County Water Agency, its officers, agents, and employees, shall be endorsed as additional insureds for liability arising out of operations by or on behalf of Consultant in the performance of this Agreement.
- e. The insurance provided to the additional insureds shall be primary to, and non-contributory with, any insurance or self-insurance program maintained by them.
- f. The policy definition of “insured contract” shall include assumptions of liability arising out of both ongoing operations and the products-completed operations hazard (broad form contractual liability coverage including the “f” definition of insured contract in Insurance Services Office form CG 00 01, or equivalent).
- g. The policy shall cover inter-insured suits between the additional insureds and Consultant and include a “separation of insureds” or “severability” clause which treats each insured separately.
- h. Required Evidence of Insurance:
 - i. Copy of the additional insured endorsement or policy language granting additional insured status, and
 - ii. Certificate of Insurance.

1.3. Automobile Liability Insurance

- a. Minimum Limit: \$1,000,000 combined single limit per accident. The required limit may be provided by a combination of Automobile Liability Insurance and Commercial Excess or Commercial Umbrella Liability Insurance.
- b. Insurance shall cover all owned autos. If Consultant currently owns no autos, Consultant agrees to obtain such insurance should any autos be acquired during the term of this Agreement or any extensions of the term.
- c. Insurance shall cover hired and non-owned autos.
- d. Required Evidence of Insurance: Certificate of Insurance.

1.4. Contractors Pollution Liability Insurance

- a. Minimum Limits: \$1,000,000 per pollution Incident; \$1,000,000 Aggregate. If Consultant maintains higher limits than the specified minimum limits, Sonoma Water requires and shall be entitled to coverage for the higher limits maintained by Consultant.
- b. Any deductible or self-insured retention shall be shown on the Certificate of Insurance. If the deductible or self-insured retention exceeds \$25,000 it must be approved in advance by Sonoma Water. Consultant is responsible for any deductible or self-insured retention and shall fund it upon Sonoma Water’s written request, regardless of whether Consultant has a claim against the insurance or is named as a party in any action involving Sonoma Water.
- c. If the insurance is on a Claims-Made basis, the retroactive date shall be no later than the commencement of work.

- d. Coverage shall be continued for one (1) year after completion of the work. If the insurance is on a Claims-Made basis, the continuation coverage may be provided by: (a) renewal of the existing policy; (b) an extended reporting period endorsement; or (c) replacement insurance with a retroactive date no later than the commencement of the Work.
 - e. Sonoma County Water Agency, its officers, agents, and employees, shall be additional insureds for liability arising out of operations by or on behalf of Consultant in the performance of this Agreement. The foregoing shall continue to be additional insureds for one (1) year after completion of the work.
 - f. Required Evidence of Coverage:
 - i. Copy of the additional insured endorsement or policy language granting additional insured status, and
 - ii. Certificate of Insurance.
- 1.5. Standards for Insurance Companies
- a. Insurers, other than the California State Compensation Insurance Fund, shall have an A.M. Best's rating of at least A:VII.
- 1.6. Documentation
- a. The Certificate of Insurance must include the following reference:
TW 22/23-048.
 - b. All required Evidence of Insurance shall be submitted prior to the execution of this Agreement. Consultant agrees to maintain current Evidence of Insurance on file with Sonoma Water for the entire term of this Agreement and any additional periods if specified in Sections 1.1, 1.2, 1.3 or, 1.4, above.
 - c. The name and address for mailing Additional Insured endorsements and Certificates of Insurance is: Sonoma County Water Agency, 404 Aviation Boulevard, Santa Rosa, CA 95403-9019.
 - d. Required Evidence of Insurance shall be submitted for any renewal or replacement of a policy that already exists, at least ten (10) days before expiration or other termination of the existing policy.
 - e. Consultant shall provide immediate written notice if: (1) any of the required insurance policies is terminated; (2) the limits of any of the required policies are reduced; or (3) the deductible or self-insured retention is increased.
 - f. Upon written request, certified copies of required insurance policies must be provided within thirty (30) days.
- 1.7. Policy Obligations
- a. Consultant's indemnity and other obligations shall not be limited by the foregoing insurance requirements.

1.8. Material Breach

- a. If Consultant fails to maintain insurance which is required pursuant to this Agreement, it shall be deemed a material breach of this Agreement. Sonoma Water, at its sole option, may terminate this Agreement and obtain damages from Consultant resulting from said breach. Alternatively, Sonoma Water may purchase the required insurance, and without further notice to Consultant, Sonoma Water may deduct from sums due to Consultant any premium costs advanced by Sonoma Water for such insurance. These remedies shall be in addition to any other remedies available to Sonoma Water.